

ARIZONA
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WHEN IT COMES TO SUCCESS

ARIZONA
IS ALL BUSINESS.

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FY2014 Q3/Q4 Client Activity



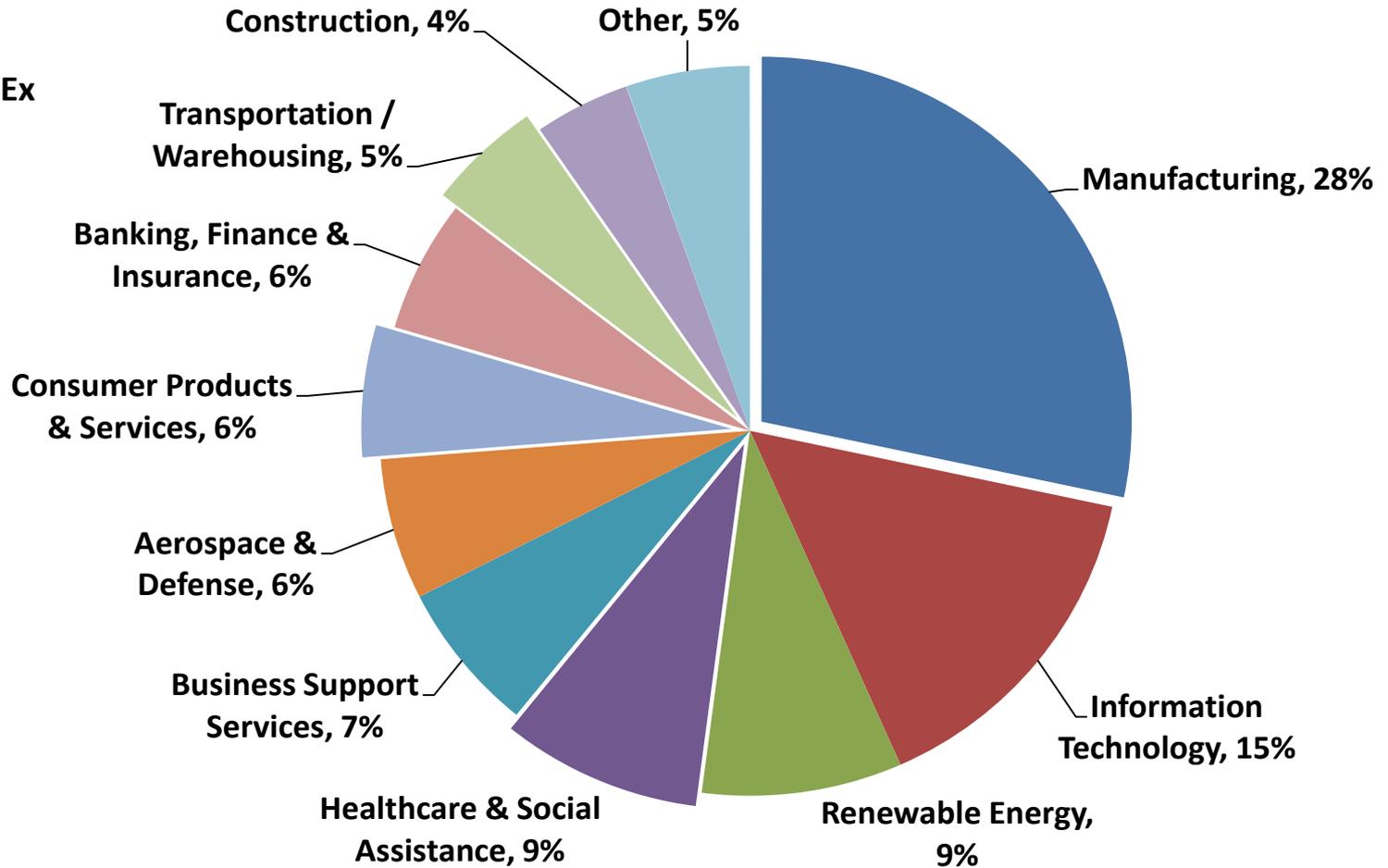


ACA's Jobs Pipeline and Strategy

All ACA Pipeline by Industry

Pipeline Projects (All ACA)
Business Attraction and Expansion Pipeline by Industry Segment, YTD Q1-2015

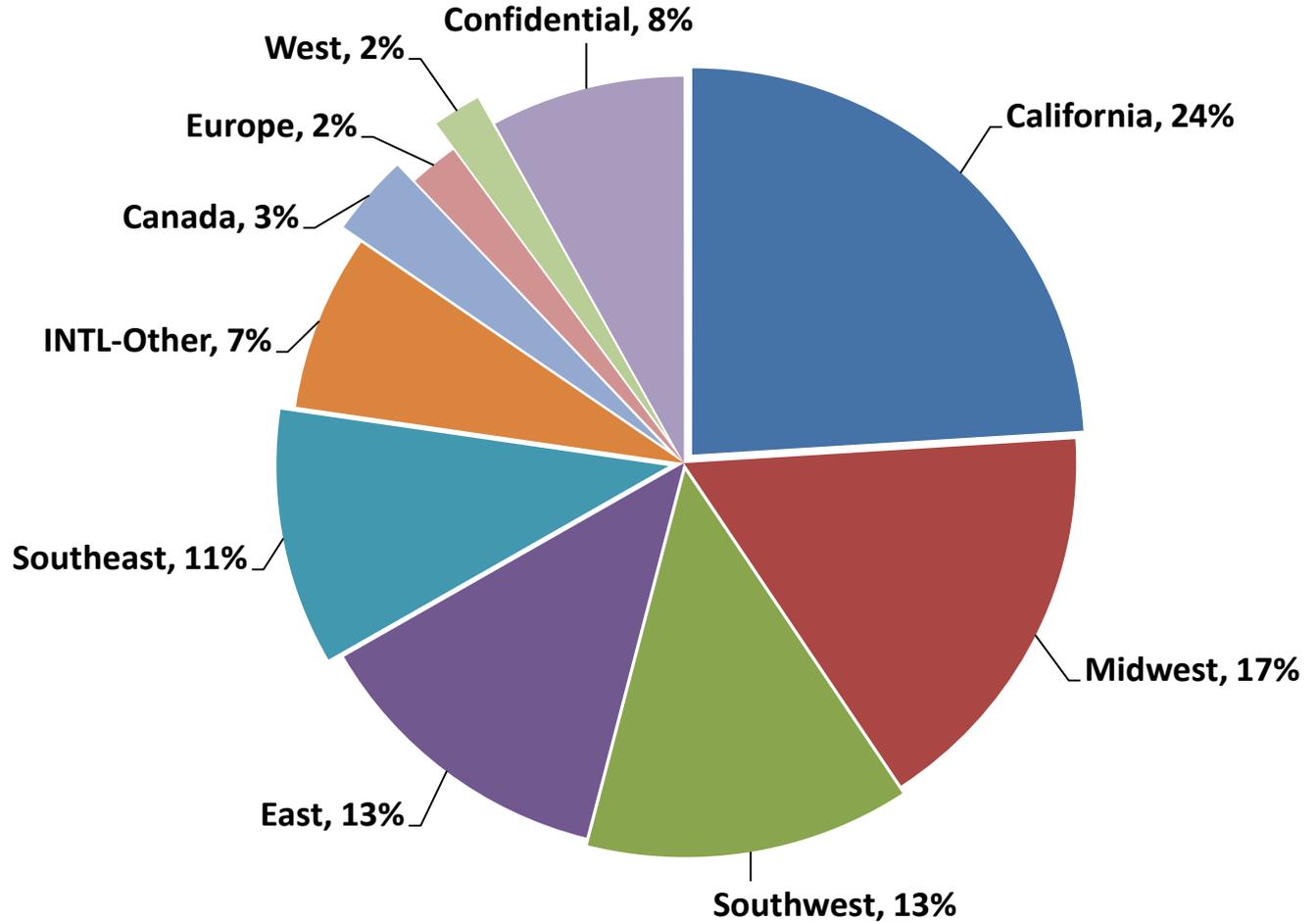
240 Projects
\$40.67 Billion in Cap Ex
61,463 Jobs
\$48,613 Avg Wages



Business Attraction Pipeline by Origin

Pipeline Projects (BA)
Business Attraction Pipeline by Geographic Segment, YTD Q1-2015

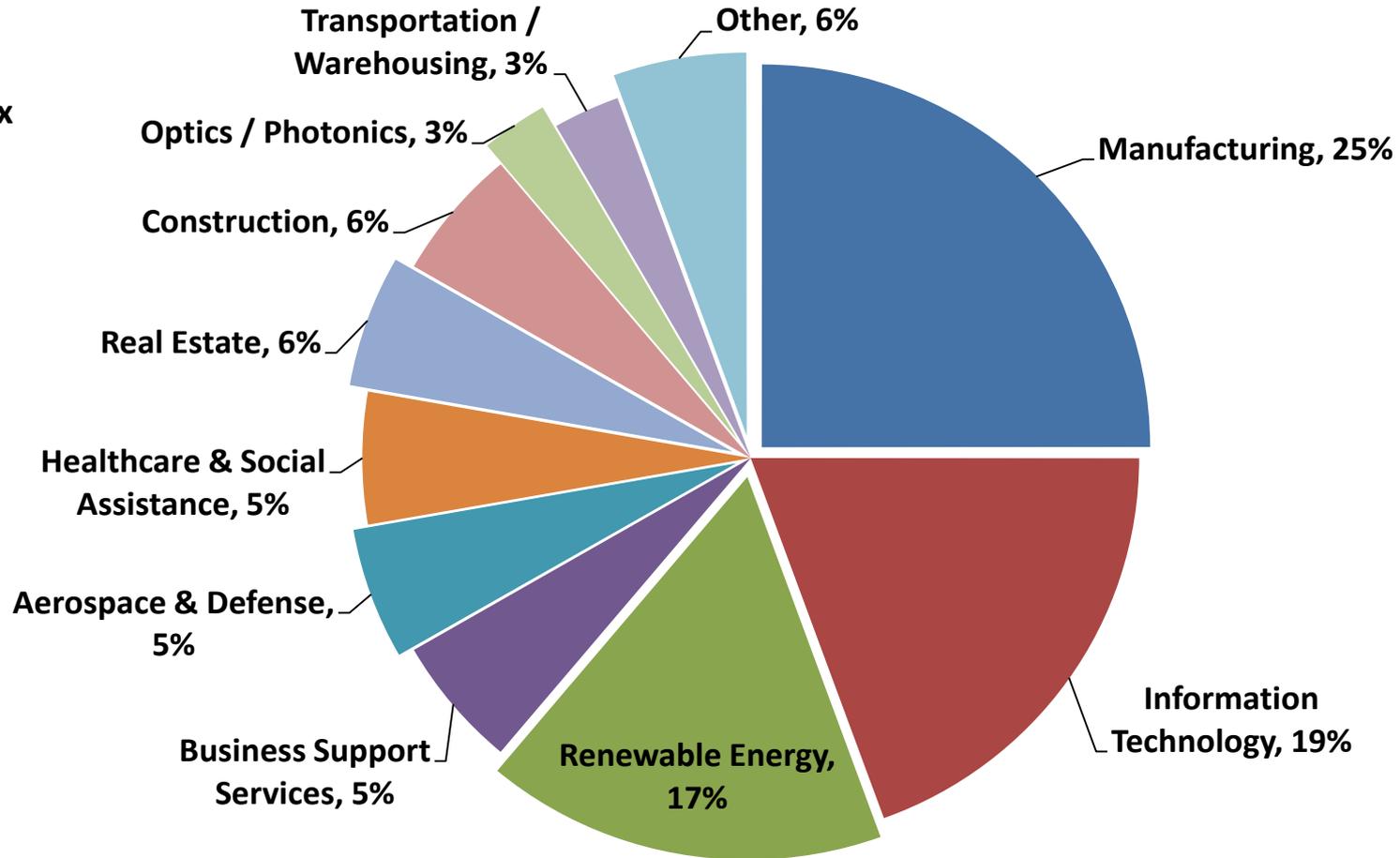
150 Projects
\$36.65 Billion in Cap Ex
47,163 Jobs
\$48,692 Avg Wages

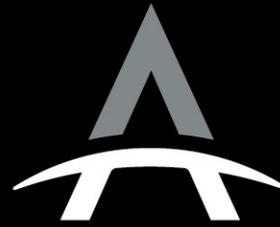


Business Attraction California Pipeline by Industry

Pipeline Projects (BA)
Business Attraction Pipeline by Industry Segment, YTD Q1-2015

36 Projects
\$21.15 Billion in Cap Ex
18,248 Jobs
\$49,952 Avg Wages





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ACA Innovation Report

Arizona Innovation Challenge, Spring 2014 (\$1,500,000 awarded)

- Amber Alert GPS
- EndoVantage
- LawLytics
- Picmonic
- Triton Microtechnologies
- World View Enterprises

Arizona Fast Grant, Spring 2014 (\$141,000 awarded)

- Arbsource
- Arizona Medical Systems
- Elliptical Mobile
- Engineering Science Analysis Corp.
- Grannus, LLC
- Hildeez Enterprises
- Kulira
- MediCoventures
- Movement Interactive, LLC
- Prime Solutions Group, Inc.
- QuantTera
- Saccadous, Inc
- Score Algae
- SiO2 Nanotech
- StatTransfers, LLC
- Verve
- Vicinity Health
- YourLabs, LLC

2014 Venture Madness, March 2014 (\$50,000 awarded)

- Pinnacle Transplant Technologies

Arizona Innovation Challenge, Spring 2014 (\$1,500,000 awarded)

- Awarded to companies in ACA targeted industries
- Spring 2014 Challenge Results:
 - 135 companies applied (1,130 applications since inception)
 - 6 companies awarded (36 awardees since inception, \$8.9 million total)
- In the last five rounds, applicant companies represented:
 - 4,000+ employees
 - \$450+ million in assets
 - \$650+ million in capital raised

Arizona Fast Grant, Spring 2014 (\$141,000 awarded)

- Since program inception (through 4 rounds):
 - 280+ applications received
 - 87 awards totaling \$650,000+

2014 Venture Madness, March 2014 (\$50,000 awarded)

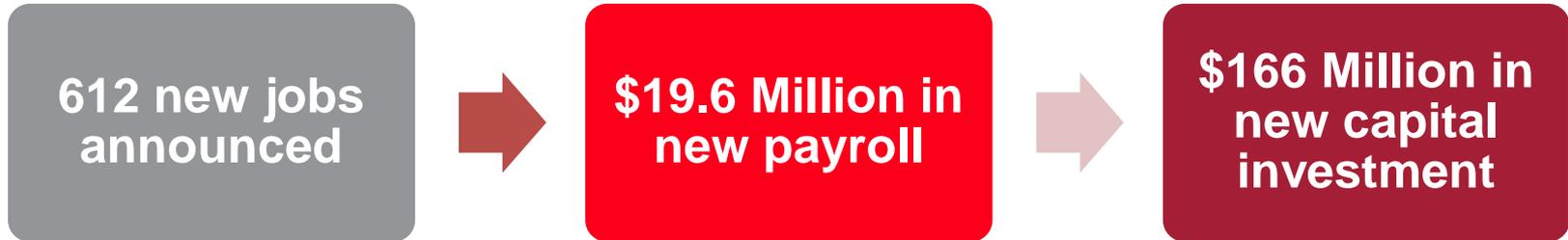
- Partnership with Invest Southwest
- 119 applicants, 64 competitors, top 16 live pitched, 4 finalists



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ACA's Rural Economic Development Report

Rural Project Results

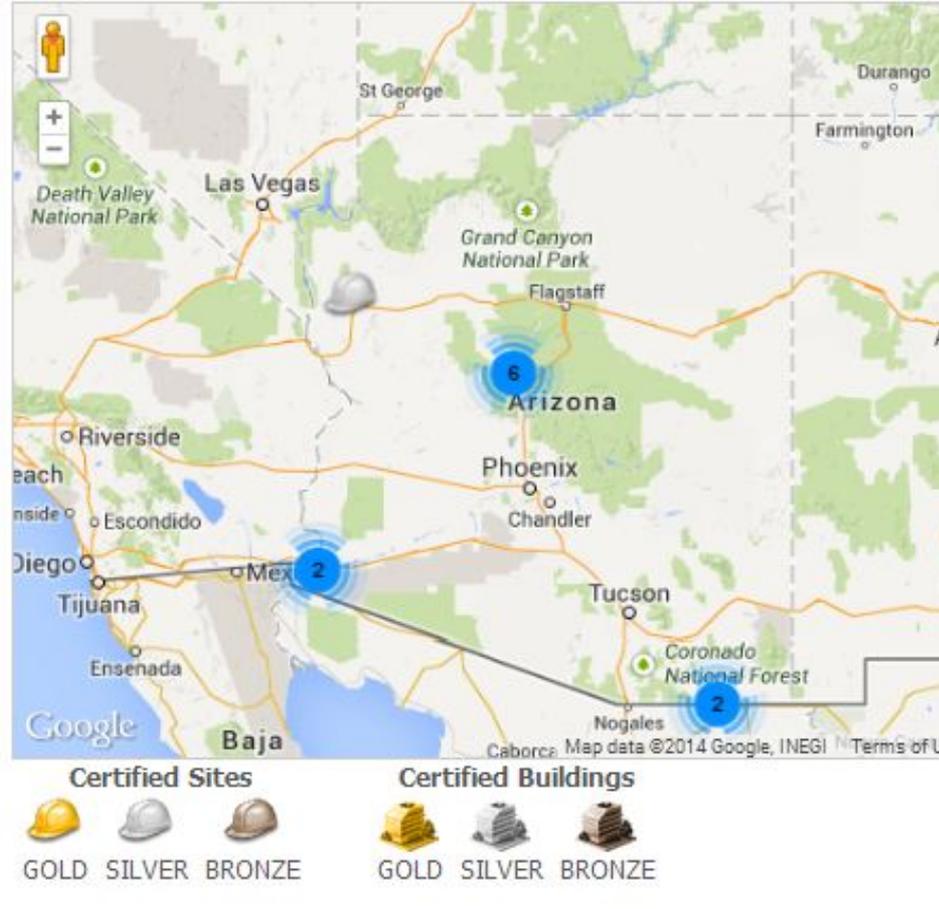


2014 Infrastructure Grants (REDG)

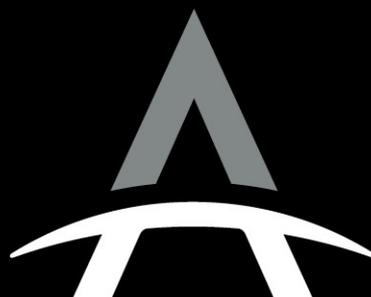
- Town of Prescott Valley – Roadway Extension
- City of Coolidge – Roadway Extension
- Mohave County – Waterline Extension
- City of Nogales – Waterline Extension
- City of Globe – Sewer line Extension
- Yuma County – Roadway Extension

Certified Sites

CERTIFIED SITES



- There are currently 10 total Certified Sites
- Comprised of:
 - Vacant Land
 - Existing buildings
- Minimum size of five acres or 10,000 sq. ft.



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